



Patient Information

Patient Last Name: _____ First Name: _____ M F Date: _____

Social Security No: _____ Date of Birth: _____

Mailing Address: _____
(Street) (City) (State) (Zip)

Billing Address: same as above _____
(Street) (City) (State) (Zip)

Occupation: _____ Employer: _____

Children at Home: _____ Hobbies: _____
(Name) (Age) (Name) (Age)
(Name) (Age) (Name) (Age)

Who can we thank for referring you to our office? _____

Contact Information

Any information provided here will be used solely to notify you of appointments, or when product is ready for pickup. Your information will never be used for solicitation or shared outside of our office.

Home Phone Number: _____ I prefer to be contacted first via:

Cell Phone Number: _____ *Carrier: _____ Home Phone Cell Phone

Business Phone Number: _____ Bus. Phone Email

Email Address: _____ Text to cell phone number*

Vision Insurance Holder – Member Information

Member's Full Name: _____

Street Address: _____ Vision Insurance Company: _____

Member's Insurance ID (SSN): _____

City _____ Member's Date of Birth: _____

State: _____ Zip: _____ Member's Relationship to Patient: _____

Major Medical Insurance Holder – Member Information

Member's Full Name: _____

Street Address: _____ Medical Insurance Company: _____

Member's Insurance ID (SSN): _____

City _____ Member's Date of Birth: _____

State: _____ Zip: _____ Member's Relationship to Patient: _____

Any Secondary Insurance (Vision or Medical)

Member's Full Name: _____
Street Address: _____ Insurance Company: _____

Member's Insurance ID (SSN): _____
City _____ Member's Date of Birth: _____
State: _____ Zip: _____ Member's Relationship to Patient: _____

Eye Health and Refractive History

What is the main reason for today's visit? _____
Date of your last eye examination: _____ Name of Doctor: _____
Do you wear glasses? Yes No Glasses are worn: Full Time Part Time
Do you currently wear contact lenses? Yes No If yes, Type & Brand: _____
Current prescribed or OTC eye drops: _____
List any previously diagnosed eye conditions: _____
List any known family eye diseases: _____

General Health History

Name of primary care physician: _____ Phone: _____
Current prescribed or OTC medications: _____

List any diagnosed systemic conditions: _____
(high blood pressure; diabetes; thyroid dysfunction; asthma; etc.)

List any known medication allergies: _____

In order to control the cost of billing, we ask that the patient's portion be paid at the time services are rendered. Accounts 90 days old are subject to collection fees, unless other arrangements are made in advance.

Liability Statement:

I understand that all benefits quoted to me are not a guarantee of payment by my insurance company. Final determination can only be made when the claim is processed. If my insurance denies payment for any reason, I understand that I am responsible for the unpaid balance. My signature below is verification that I understand this agreement.

Signature: _____ Date: _____